Name of warrant	HPG/VCSC/M/Au/T/A1
Company name	Viet Capital Securities Joint Stock Company
Subject	Report on the result of covered warrant distribution

Content:

Viet Capital Securities Joint Stock Company announces the report on the result of covered warrant distribution as follows:

Issuer:	Viet Capital Securities Joint Stock Company
Head office:	Floor 15, Bitexco Financial tower, 2 Hai Trieu street, District 1, Ho Chi Minh City.

I. Information on warrant:

1. Result of warrant distribution

Name of warrant:	Warrant HPG/VCSC/M/Au/T/A1
Name (code) of underlying security:	HPG
Issuer of underlying security:	Hoa Phat Group Joint Stock Company
Warrant type (call/put):	Call
Warrant style:	European-style
Method of exercise (cash/ transfer of underlying security):	Cash
Duration:	6 months
Expiration date:	April 09, 2021
Conversion ratio:	1:1
Exercise price (exercise index):	34,000 VND
Value of collateral:	1,000,000,000 VND
Quantity of warrants registered for offering:	1,000,000 warrants

2. Information on the offering:

Start date of offering:	October 09, 2020
End date of distribution:	October 09, 2020
Time of subscription:	October 09, 2020
Payment date for warrant purchase:	October 09, 2020
End date of warrant transfer:	October 09, 2020

II. Result of warrant distribution

Investor	Offering price (VND/ warrant)	Quantity of offered warrants	Quantity of ordered warrants	Quantity of distributed warrants	Quantity of subscribers	Quantity of distributed persons	Quantity of undistributed warrants	Distribution ratio
1. Individual investors, of which:			0	0	0	0		0.00%
- Local investors			0	0	0	0		
- Foreign investors	2,000	1,000,000					1,000,000	
2. Institutional investors, of which:			0	0	0	0		0.00%
- Local investors								
- Foreign investors								
Total		1,000,000	0	0	0	0	1,000,000	0.00%

III. Result of distribution of warrants:

1. Quantity of distributed warrants:	0 warrants, accounting for 0% of the offered warrants.
2. Total proceeds of the sale of warrants (VND):	0
3. Total expenses (VND):	0
4. Net proceeds (VND):	0